

PrimeVest Financial Services Inc., Member FINRA/SIPC

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PrimeVest signs Technology Credit Union

PrimeVest Financial Services (PrimeVest), one of the nation's largest broker-dealers dedicated to serving financial institutions, announced today that **Technology Credit Union** (San Jose, Calif.) has signed as its newest client. PrimeVest will provide investment and insurance solutions and a comprehensive support network designed to help Tech CU grow its business and revenue.

"We are very excited to welcome Technology Credit Union to our growing family of financial institutions," said PrimeVest President and CEO **Catherine Bonneau**. "As a national provider delivering investments and insurance solutions to clients within financial institutions, we were uniquely positioned to meet the needs of Tech's members."

Founded in 1960 by the employees of Fairchild Camera and Instrument Semiconductor Division, Tech CU has served the high-tech Silicon Valley workforce for 50 years. Today, with assets of \$1.4 billion, Tech CU ranks among the top 1 percent of the nation's largest credit unions, serving its members with nine branches throughout the Bay Area.

"We are pleased to now be able to utilize the full suite of products and services that PrimeVest offers," said **Brandon Thompson**, senior vice president of Tech Wealth Management at Technology Credit Union. "The partnership will enable us to better support the current and long-term investment requirements of our member investors and member companies."

The investment and insurance group, located at the credit union's San Jose headquarters and branded as Tech Wealth Management, will become one of the most comprehensive in the credit union industry due to the depth and breadth of wealth management services offered.

"PrimeVest was designed to help financial institutions achieve success by allowing them to realize the full potential of their client relationships," Bonneau said. "We look forward to working with everyone at Technology Credit Union and helping them expand and grow client relationships while offering comprehensive financial services."

About PrimeVest Financial Services

Founded in 1984, PrimeVest Financial Services Inc. is an independent, self-clearing broker-dealer serving the clients of nearly 600 financial institutions throughout the United States. With its singular focus on financial institutions, PrimeVest delivers innovative investment and insurance solutions, comprehensive support and a flexible program structure built to strengthen client relationships.

PrimeVest is a member of the Depository Trust and Clearing Corporation (DTCC), the Securities Investors Protection Corporation (SIPC), and the Financial Industry Regulatory Authority (FINRA). For more information, see www.primevest.com. Investment products are *Not NCUSIF insured *May lose value *Not financial institution guaranteed *Not a deposit *Not insured by any federal government agency. PrimeVest is unaffiliated with the financial institution where investment services are offered.

Jayson Hron

Senior Public Relations Specialist

Tel: 320.529.4506

jayson.hron@cetera.com